



Notice made pursuant to the Companies Code

**a Public Limited Company
making or having made a public appeal on savings
374 Brugsesteenweg
8800 Roeselare,**

Register of Legal Entities: 0405.548.486 (Courtrai)

This is a notice given in accordance with article 593 of the Belgian Companies Code. This notice is subject to the approval of a prospectus by the Banking, Finance and Insurance Commission.

On 26 June 2009 the Extraordinary General Meeting of Deceuninck NV decided to proceed with a capital increase with preferential rights for its existing shareholders. Taking into account the date of publication of this notice and the provisions of the Belgian Companies Code, the subscription period of at least fifteen days will start on Wednesday 23 September 2009 at the earliest.

The final dates of the subscription period, the issue price, the subscription ratio and other conditions of the capital increase will be published among others on Deceuninck NV's website (www.deceuninck.com) and in the Belgian financial press prior to the start of the subscription period.

This notice is not an offer to sell securities or an invitation to make an offer to buy securities in Deceuninck NV under Belgian law or the law of any other jurisdiction. Investors are not allowed to subscribe to any securities referred to in this notice on the basis of information contained herein. After its approval by the Banking, Finance and Insurance Commission, a prospectus with detailed information on Deceuninck NV will be made available on Deceuninck NV's website.

No securities will be sold in any jurisdiction in which an offer, invitation or sale are illegal without prior registration or approval under the financial legislation of that jurisdiction. This notice is not an offer to sell securities in the United States of America, Canada, Australia or Japan. The securities have not been and will not be registered under the US Securities Act of 1933, as amended, and may not be offered or sold in the United States of America unless registered or exempt from registration under the Act. Giving notice or disseminating information about a capital increase of Deceuninck NV to the public in jurisdictions other than Belgium, where prior registration or approval is required for such purpose, is not allowed. No steps have been or will be taken with regard to the offer of preferential rights, scrips or shares outside Belgium in any jurisdiction where such steps would be mandatory. The issue, exercise or sale of preferential rights, scrips and subscription to or purchase of shares, preferential rights or scrips are subject to specific legal or regulatory restrictions in certain jurisdictions. Deceuninck NV will not be liable if such restrictions are violated by any person whatsoever. This notice is not an offer document or prospectus in connection with an offer of securities by Deceuninck NV. Investors are not allowed to accept an offer of securities referred to in this document or acquire the same unless they do so on the basis of information contained in the applicable prospectus or offer document, which will be published or distributed by Deceuninck NV. This document does not constitute an offer to sell or a solicitation to purchase or subscribe to securities, and it cannot be used as a basis for any investment agreement or decision.